

Schedule 2

ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS - 2

Select One: Annual Registration Issue of Securities

Grenada Co-operative Bank Limited

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

Grenada, West Indies, 1932

Street and postal address of registered office:

No. 8 Church Street, P.O. Box 135,

St. George's, Grenada, West Indies

Company telephone number: (473) 440-2111

Fax number: (473) 440-6600

Email address: alogie@grenadaco-opbank.com

Financial year-end: 09 (month) 30 (day) 2016 (year)

Contact person(s): Aaron Logie (Mr)

Carla Sylvester (Ms)

Telephone number (if different from above): ()

Fax number: ()

Email address: csylvester@grenadaco-opbank.com

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

1. Description of the Industry in which the Company Operates

Our industry is Retail Banking. Over 98% of our business is generated from customers residing in Grenada and approximately 2% from Grenadians residing abroad. Our main interest earner is Mortgage Loans, followed by Consumer Loans. Commercial lending commenced in earnest in 2004. Our investment portfolio consists of Government of Grenada Treasury Bills, Bonds of Grenada and other ECCU Governments and Shares in private companies such as other banks and regional institutions such as the Eastern Caribbean Home Mortgage Bank.

2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation

3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

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4. Territories in which Securities are Being Offered

Territory	Effective Date

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES

b) Issued

TYPE/CLASS	No. OF SHARES
Common Shares	7,600,000

c) Outstanding

TYPE/CLASS	No. OF SHARES

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position:

Managing Director

Name: Richard W. Duncan

Age: 54

Mailing Address: c/o Grenada Co-operative Bank Limited

Telephone No.: (473) 440-2111

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Grenada Co-operative Bank Ltd., Managing Director

Responsible for overall management the Bank.

Education (degrees or other academic qualifications, schools attended, and dates):

M.A. Public Administration, Carleton University - 1994

B.Sc. Economics and Accounting, UWI - 1987

Fellow of the Certified General Accountant – 1997 - Canada
Associate of the Institute of Canadian Bankers – 2002

Also a Director of the company

Yes

No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: _____ Position: _____

Age: _____

Mailing Address: _____

Telephone No.:

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Use additional sheets if necessary

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
National Insurance Scheme, Melville Street, St. Georges	Ordinary Shares	811,637	10.7%
Grenada Ports Authority, The Carenage, St. George's	Ordinary Shares	465,900	6.1%

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Richard W. Duncan

Signature

January 21, 2017

Date

Name of Director:

Derick Steele

Signature

January 21, 2017

Date

Name of Corporate Secretary:

Richard W. Duncan

Signature

January 21, 2017

Date